

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Knighthead (NY) Fund, L.P.

Name of Transferee

Banc of America Credit Products, Inc.

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 58352

Amount of Claim Transferred: \$30,000,000.00

Knighthead (NY) Fund, L.P.  
c/o Knighthead Capital Management, LLC  
1140 Avenue of the Americas, 12th Floor  
New York, NY 10036  
Attention : Laura L. Torrado, Esq.  
Telephone: 212-356-2914  
Fax: 212-356-3921  
Email: ltorrado@knighthead.com

Date Claim Filed: October 30, 2009

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**KNIGHTHEAD (NY) FUND, L.P.**

By: Knighthead Capital Management, LLC, its Investment Advisor

By:  \_\_\_\_\_

Name:

Title:

**Laura Torrado  
Authorized Signatory**

Date: March 17, 2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 58352 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

<b>Banc of America Credit Products, Inc.</b> Name of Alleged Transferor	<b>Knighthead (NY) Fund, L.P.</b> Name of Transferee
Address of Alleged Transferor:  c/o Bank of America Merrill Lynch Bank of America Tower – 3rd Floor One Bryant Park New York, New York 10036 Attention: Ante Jakic / Gary S. Cohen Telephone: (646) 855-7450 Email: Ante.Jakic@baml.com / g.cohen@baml.com	Address of Transferee:  Knighthead (NY) Fund, L.P. c/o Knighthead Capital Management, LLC 1140 Avenue of the Americas, 12th Floor New York, NY 10036 Attention : Laura L. Torrado, Esq. Telephone: 212-356-2914 Fax: 212-356-3921 Email: ltorrado@knighthead.com

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

EXHIBIT A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Banc of America Credit Products, Inc.**, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Knighthead (NY) Fund, L.P.**, its successors and assigns (“Buyer”), an undivided pro rata share to the extent of a 4.8355% interest in and to all rights, title and interest in and to Seller’s claim against **Lehman Brothers Holdings Inc.** (Claim No.: **58352**) in the amount of \$620,406,164.00 (the “Claim Amount”), which pro rata share represents **\$30,000,000** of the Claim Amount (the “Transferred Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP)

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the <sup>10</sup> day of March, 2014.

 **BANC OF AMERICA CREDIT PRODUCTS, INC.**

By:   
Name: \_\_\_\_\_  
Title: **Ronald Torok**  
**Managing Director**

**KNIGHTHEAD (NY) FUND, L.P.**  
By: Knighthead Capital Management, LLC, its Investment Advisor

By:   
Name: \_\_\_\_\_  
Title: **Laura Torrado**  
**Authorized Signatory**